



# VOYAGEURS DU MONDE

DEPUIS 1979

Société Anonyme (SA) with share capital of €4,453,159  
Registered office: 55 rue Sainte Anne, 75002 Paris  
R.C.S. Paris 315 459 016

Press release

Paris, May 13, 2025

## NOTICE OF CONVERSION OF VOYAGEURS DU MONDE CONVERTIBLE BONDS

At its Board meeting of 13 May 2025 following the Extraordinary General Meeting of 29 April 2025, Voyageurs du Monde (the “**Company**”) formally noted the completion of the deferred rights issues by means of the early conversion, with effect as of 13 May 2025, of all the convertible bonds issued by the Company on 29 April 2021 reserved for Certares Enrico SARL, Crédit Mutuel Equity SCR and Bpifrance (FPS France Investissement Tourisme 2) (the “**Reserved Convertible Bonds**”).

The deferred rights issues by means of the conversion of the Reserved Convertible Bonds represent a total of €1,012,234, by means of the issuing, on 13 May 2025, of a total of 1,102,234 new ordinary shares with a par value of €1 for the bondholders concerned. Bonds payable were used as payment for the shares.

These shares carry the same rights as existing Voyageurs du Monde shares already traded on the Euronext Growth market in Paris, and can be traded under the same name.

The Company’s share capital now stands at a total of €4,453,159, made up of 4,453,159 ordinary shares with a par value of €1, divided as follows:

Shareholders	Number of shares	% share capital	Voting rights	% Voting rights
Avantage	2 793 812	62.74%	5 164 960	74.89%
Founding partners of Avantage <sup>1</sup>	5 719	0.13%	11 331	0.16%
<b>Total Avantage and Founding partners</b>	<b>2 799 531</b>	<b>62.87%</b>	<b>5 176 291</b>	<b>75.06%</b>
Treasury shares (liquidity contract)	1 414	0.03%	1 414	0.02%
Investors (from conversion of reserved bonds)	1 012 234	22.73%	1 012 234	14.68%
Free float	639 980	14.37%	706 349	10.24%
<b>Total free float</b>	<b>1 653 628</b>	<b>37.13%</b>	<b>1 719 997</b>	<b>24.94%</b>
<b>TOTAL Shareholders</b>	<b>4 453 159</b>	<b>100.00%</b>	<b>6 896 288</b>	<b>100.00%</b>

As at May 13, 2025, there were 16,956 remaining convertible bonds available to the public that had not been converted.

<sup>1</sup> Jean-François Rial, Alain Capestan, Lionel Habasque, Loïc Minvielle, Frédéric Moulin et leurs sociétés respectives

## **About Voyageurs du Monde**

*The Group is market leader in France in tailor-made travel (56% of 2024 sales), with the Voyageurs du Monde, Comptoir des Voyages, Bynativ and Original Travel (UK) brands, and in adventure travel (28% of 2024 sales), with the Terres d'Aventure, Allibert Trekking, Nomade Aventure and KE Adventure Travel (UK) brands, as well as in cycling holidays (16% of 2024 sales) with the main brands EuroFun Touristik (AT), Loire Valley Travel, Radweg Raisen (DE), SE Tours (DE) and Ruckenwind Reisen (DE).*

*The shares are admitted to trading on the Euronext Growth market and eligible for PEA PME savings plans.*

*ISIN code: FR0004045847 / Ticker: ALVDM*

*LEI (Legal Entity Identifier): 9695005BNQGN0ND5S19*

*For more information, go to <https://www.voyageursdumonde.fr/voyage-sur-mesure/institutionnel/investisseurs>*

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